

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,044.4	72.5	0.29%
BSE Sensex	82,055.1	158.3	0.19%
GIFT Nifty*	25,185.5	+108.0	+0.43%
Dow Jones	43,089.02	507.24	1.19%
S&P 500	6,092.18	67.01	1.11%
NASDAQ	19,912.53	281.56	1.43%
FTSE 100	8,758.99	0.95	0.01%
CAC 40	7,615.99	78.42	1.04%
DAX	23,641.6	372.6	1.60%
Shanghai*	3,423.1	+2.56	+0.07%
Nikkei 225*	38,857.93	67.37	0.17%
Hang Seng*	24,382.0	+204.93	+0.85%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	65.3	0.3	0.42%
Oil (Brent)	68.0	0.2	0.28%
Gold	3,331.1	6.9	0.21%
Silver	35.9	0.0	0.00%
Copper	9,930.5	-104.5	-1.04%
Cotton	0.67	0.03	3.91%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	0.41
USD/INR	85.97	-0.79	-0.91
GBP/INR	117.01	0.89	0.77
EUR/INR	99.82	0.28	0.28
DX Index	97.99	-0.43	-0.43

VIX	Value	Change (Pts)	Change (%)
India VIX	13.64	-0.40	-2.85%
S&P 500 VIXApr 24	17.48	-2.35	-11.85%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.358	-0.029
US 10-Year Yield	4.342	-0.045

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 72 points higher at 25,044 on Tuesday.

ACME Solar Holdings

The company commissioned a full 300 MW solar project in Rajasthan and 50 MW maiden wind project in Gujarat, raising total capacity to 2,890 MW.

Adani Enterprises

The company's arm Adani Airports secured \$1 billion financing for Mumbai International Airport Ltd, marking India's first private investment-grade airport infrastructure bond issuance.

Ambuja Cements

The company commissioned a 2.4 MTPA brownfield expansion at Sankrail, WB, raising total cement capacity to 102.95 MTPA.

Biocon

The company's arm Biocon Biologics partnered with Malaysia's NCSM to launch a cancer Patient Assistance Program providing affordable oncology biosimilars.

Bondada Engineering

The company secured an ₹836.64 crore LOA from TNGECL to set up 400 MWh grid-scale battery storage systems in Tamil Nadu.

Cyient

The company partnered with Vodafone to launch an AI-powered network configuration platform delivering 70% faster reporting and 50% fewer configuration errors.

Delhivery

The company expanded its 2.35 lakh sq.ft. Chandigarh Gateway Hub, boosting storage by 30% with advanced automation and sustainable infrastructure.

Embassy Office Parks REIT

The company approved issuing ₹750 crore NCDs via private placement to refinance debt and fund capex of its SPVs.

Gland Pharma

The company received an EIR from US FDA for its JNPC, Visakhapatnam facility, indicating successful closure of the sterile APIs inspection.

Glenmark Pharmaceuticals

The company launched TEVIMBRA® in India for advanced NSCLC and ESCC, marking its entry into the immuno-oncology segment.

HCLTech

The company formed a strategic alliance with AMD to co-develop AI, cloud, and digital solutions through innovation labs, training, and joint development centers.

PTC Industries

The company's subsidiary Aerolloy signed an MoU with Safran Aircraft Engines to co-develop India's domestic military aircraft engine manufacturing ecosystem.

Thomas Cook India

The company's subsidiary Sterling Holiday Resorts launched Sterling Vanvasa near Lansdowne, its 8th Uttarakhand resort, targeting premium offbeat travel experiences.

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